

Schroder USD Bond Fund

All data expressed as of 30 September 2020

Fund Category: Fixed Income

| | | | | | | | | | | | | | | | | | | | | |
|-----------------------------------|---|-----------------------------------|-------------------------------------|------------|--|-----|--------|------|---|---|---|---|--|--|--|--|--------------|--------------|-------------|--------|
| Effective Date | 10 August 2007 | | | | | | | | | | | | | | | | | | | |
| Effective Statement | S-4030/BL/2007 | | | | | | | | | | | | | | | | | | | |
| Launch Date | 1 October 2007 | | | | | | | | | | | | | | | | | | | |
| Currency | US Dollar | | | | | | | | | | | | | | | | | | | |
| Unit Price (NAV per Unit) | USD 1.6889 | | | | | | | | | | | | | | | | | | | |
| Fund Size | USD 101.44 million | | | | | | | | | | | | | | | | | | | |
| Minimum Initial Investment | USD 100 | | | | | | | | | | | | | | | | | | | |
| Number of Offered Units | 250 million Units | | | | | | | | | | | | | | | | | | | |
| Valuation Period | Daily | | | | | | | | | | | | | | | | | | | |
| Subscription Fee | Max. 1.00% | | | | | | | | | | | | | | | | | | | |
| Redemption Fee | Max. 1.00% | | | | | | | | | | | | | | | | | | | |
| Switching Fee | Max. 0.50% | | | | | | | | | | | | | | | | | | | |
| Management Fee | Max. 1.00% per annum | | | | | | | | | | | | | | | | | | | |
| Custodian Bank | Deutsche Bank AG, Jakarta Branch | | | | | | | | | | | | | | | | | | | |
| Custodian Fee | Max 0.25% per annum | | | | | | | | | | | | | | | | | | | |
| ISIN Code | IDN000049707 | | | | | | | | | | | | | | | | | | | |
| Main Risk Factors | Risk of Deteriorating Economic and Political Conditions. Risk of Decrease in Investment Value. Risk of Liquidity. Risk of Dissolution and Liquidation. | | | | | | | | | | | | | | | | | | | |
| Risk Level | <table border="1"> <tr> <td>Low Risk Potentially Lower Return</td> <td>High Risk Potentially Higher Return</td> </tr> <tr> <td colspan="2">Risk Level</td> </tr> <tr> <td>Low</td> <td>Medium</td> <td>High</td> </tr> <tr> <td>1</td> <td>2</td> <td>3</td> <td>4</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Money Market</td> <td>Fixed Income</td> <td>Mixed Asset</td> <td>Equity</td> </tr> </table> | Low Risk Potentially Lower Return | High Risk Potentially Higher Return | Risk Level | | Low | Medium | High | 1 | 2 | 3 | 4 | | | | | Money Market | Fixed Income | Mixed Asset | Equity |
| Low Risk Potentially Lower Return | High Risk Potentially Higher Return | | | | | | | | | | | | | | | | | | | |
| Risk Level | | | | | | | | | | | | | | | | | | | | |
| Low | Medium | High | | | | | | | | | | | | | | | | | | |
| 1 | 2 | 3 | 4 | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| Money Market | Fixed Income | Mixed Asset | Equity | | | | | | | | | | | | | | | | | |

About Schroders

PT. Schroder Investment Management Indonesia ("PT. SIMI") is a 99% owned subsidiary of Schroders Plc. headquartered in the United Kingdom. Schroders started its investment management business in 1926 and managed funds approximately USD 649.6 billion (as of June 2020) for its clients worldwide. PT. SIMI manages funds aggregating IDR 61.75 trillion (as of September 2020) for its retail and institutional clients in Indonesia including pension funds, insurance companies and social foundations. PTSIMI is licensed and supervised by the Financial Services Authority (OJK) based on decree no. KEP-04/PM/MI/1997.

Investment Objective

The objective of Schroder USD Bond Fund is to provide an attractive investment return through active portfolio management in USD denominated debt securities traded in Indonesian as well as foreign bourses and cash, in accordance to the prevailing regulation.

Asset Allocation

Fixed Income: 80% - 98%
Cash: 2% - 20%
Investment in debt securities maturing within 1 year and cash shall not exceed 95% of total portfolio value.

Portfolio Breakdown

Fixed Income: 93.76%
Cash: 6.24%

Performance

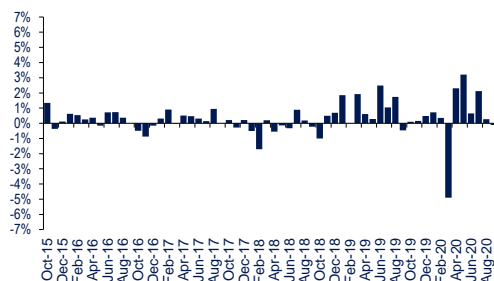
| Performance | 1 Month | 3 Month | 6 Month | YTD | 1 Year | 3 Year | 5 Year | Since Inception |
|------------------------|------------------|---------|---------|-------|--------|--------|--------|-----------------|
| Schroder USD Bond Fund | -0.11% | 2.28% | 8.70% | 4.49% | 5.25% | 13.39% | 21.09% | 68.89% |
| Benchmark ** | 0.10% | 3.10% | 10.45% | 6.27% | 7.72% | 18.44% | 31.56% | 68.04% |
| Best Monthly Return: | 16.82% (Dec-08) | | | | | | | |
| Worst Monthly Return: | -21.48% (Oct-08) | | | | | | | |

Top Holdings

(In Alphabetical Order)

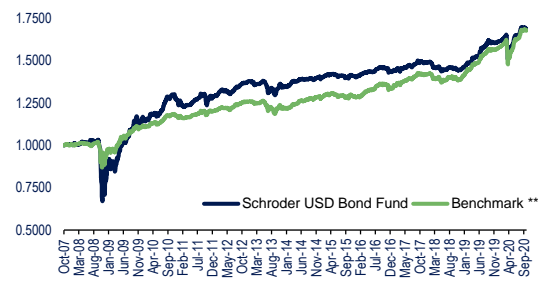
Republic of Indonesia 2030 (Bond) Rol Sep/2029 (Bond)
ROI 2025 (Bond)
Rol Apr/2023 (Bond)
Rol Jan/2022 (Bond)
Rol Jan/2026 (Bond)

Monthly Returns during the Last 5 Year



Source: Schroders.

Unit Price Movement since Inception



Custodian Bank

Deutsche Bank AG, Jakarta Branch ("DB") is a branch office of Deutsche Bank AG, a banking institution domiciled and having its headquarter in Germany. DB has a license from the OJK to operate as a custodian in the capital market based on Bapepam Chairman Decision No. Kep-07/PM/1994 dated 19 January 1994. DB is registered and supervised by the OJK.

MORE INFORMATION IS AVAILABLE IN THE FUND'S PROSPECTUS, WHICH IS AVAILABLE AT WWW.SCHRODERS.CO.ID

* not applicable if transaction is made through distribution agent.

** Effective 1 January 2017, the benchmark is IBPA Indonesia Global Bond Index

Prior to 1 January 2017, the benchmark was 30% JP Morgan EMBI Global Indonesia + 70% Average Deposit Rate.

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